Potential Independent Contractor Preliminary Questionnaire

Name of potential IC \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Is this person engaging in faculty activities which require a UNC-Chapel Hill faculty appointment? If yes, they are not eligible to be an IC. \_\_\_\_\_\_\_\_

Is this a U.S. Person and eligible to sign IRS form W-9 (if unknown, we will send U.S. documents for now)? \_\_\_\_\_\_\_

How much are they going to be paid (excluding any potential expense reimbursements)? If unknown, please give highest estimate. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

What general kind of work will they be doing? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If they will be speaking, how long will the speaking engagement last? \_\_\_\_\_\_\_\_\_\_\_

Will they have access to sensitive data, confidential information, proprietary information, sensitive University facilities, or University intellectual property? \_\_\_\_\_\_\_\_

If known, please provide the CFS that will be used to pay this IC. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_